DocuSign[®]

Financial Services and DocuSign

The world is going digital.



18.7% growth in financial positions Projected increase by 2026.1



online applications Customers prefer to apply for a loan or deposit account online.2

15% prefer mobile

solutions in 2018, up 5% from 2017.²

Banking customers who used mobile



want advice online Customers are willing to use financial advisory services online.²

Account opening

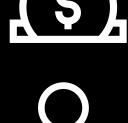
Businesses are struggling with ...



Reducing lengthy account opening processes. Keeping customers.

Executing loans quickly.

Lending



Meeting customer expectations.

user experience.

Customer service Increasing regulatory compliance requirements.

Providing customers with a better



Mobile eSignature for

financial services

electronic signature product.

DocuSign for Financial Services can help



Use pre-built integrations for financial services to deploy solutions faster.

the first time.

Accelerate loan applications

Send, sign, and succeed with the world's #1

Meet customer demand to process loan agreements quickly for auto and student loans

Capture customer data and consent accurately

or home mortgages with digital processes.



Regulatory requirements Automate user processes for new regulations, customer notifications, and acknowledgments, while capturing a full audit trail.

Save on support costs and offer customers a better user experience by automating compliance processes.

Get started with the DocuSign Agreement Cloud for Financial Services today!

Cut agreement turnaround time to hours or minutes. Learn more

Integrate with Salesforce, Microsoft, and Oracle to streamline your workflow and accelerate your sales contracts.

Learn more

Eliminate tedious, manual tasks that may result in errors and increased risk.

Learn more

¹ Bureau of Labor Statistics, "In the money: occupational projections for the financial industry," October 2018 ² PwC Financial Services, "PwC's 2018 Digital Banking Consumer Survey," June 2018